



Infrared Vision & Video Surveillance Anytime, Anywhere

Fact Sheet – November 2008

Our mission:
Become an industry leader
in Infrared Vision and
Video Surveillance

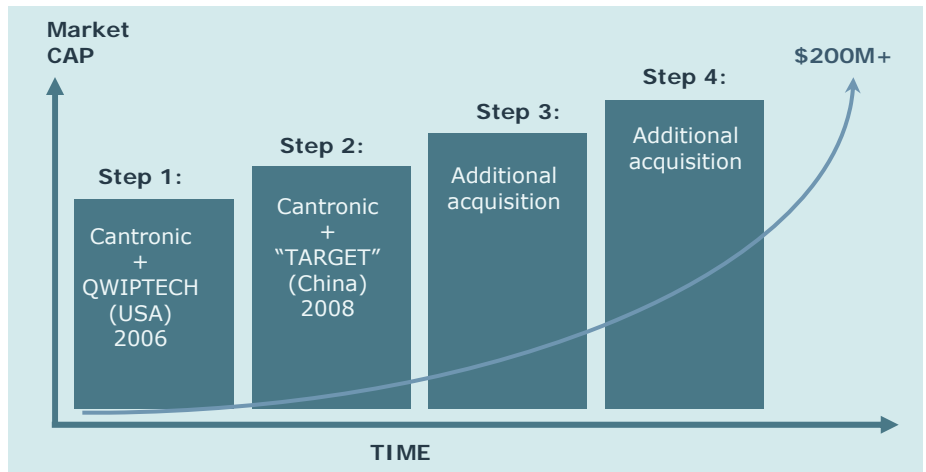
Cantronic manufactures, distributes, and provides training and services in infrared (IR) imaging and video security surveillance technologies. It specializes in passive and active infrared cameras, infrared illuminators, low-light infrared-sensitive CCD cameras and long-range night vision surveillance systems for homeland security and surveillance applications.

Cantronic creates advanced IR-imaging products by combining proven technology with unparalleled market understanding, bringing night and day vision to our customers - anytime, anywhere.

Client Sample



Strategy: Aggressive growth through acquisition strategy



Access to Critical Technology

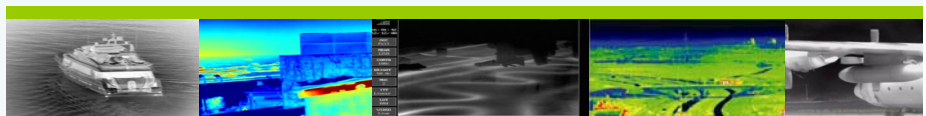
Cantronic has **worldwide exclusive** rights to patented IR technology. And we **own** other critical technology.

Thus we can offer **customised products** to address specific client needs, quickly, providing superior performance at lower cost.

In short, we have a **unique** selling proposition with best-in-class products, low-cost designs and fast design cycles.

Cantronic's Opportunity

- Significant barriers to entry within industry: Cantronic clears these with ease.
 - Thermal imaging and IR markets require development of complex technologies with significant capital investments
 - In-depth knowledge of market and customer requirements is necessary to generate sales success.
 - Defence sales (a significant portion of the market) require security clearances that are difficult to obtain.
- Limited direct competition
- Proven technology
- Expansion opportunity to Europe and China
- Comprehensive sales channels
- Increased Security Awareness after 9/11 and terrorist attacks in Madrid and London





Competitive Strengths

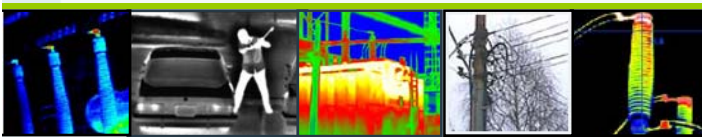
- Experienced management team with in-depth knowledge of the market and of customer requirements
- Excellent position in high-growth IR and video surveillance markets
- Strong customer relationships with leading industry players
- Broad IR imaging product portfolio
- Proven R&D capabilities focused on new product development and customization
- Ownership of key "detector" patents, core technology that "sees" infrared radiation

Management & Staff

- James Zahn, President, CEO and Chairman, founded Cantronic in 1997. Holds Masters in Mechanical Engineering, also Applied Science. Was the head of a leading distributor for FLIR Systems (Nasdaq: FLIR).
- Principal shareholder controlling ~40% of shares.
- Top five executive officers have more than 50 years experience in IR or homeland security markets
- >70% of employees hold university degrees in engineering or physical science: more than 20 engineers in the field

Cantronic: Right Place, Right Time

Infrared vision is gaining momentum within a diverse set of industries. No longer limited to defence, it is now widely used in homeland security; automation applications; building diagnostics; food transportation and production; pulp and paper manufacturing; and a range of other industries. Homeland security (border control, infrastructure protection) is among the fastest growing market segment.



Investment Factors

- Superior product offering
 - Active and Passive vision
 - Access to global IR and video surveillance markets
 - Longer range than competitors'
 - Patented QWIP-based thermal imaging systems
- Entering rapid-growth stage
- Access to global IR markets
- Acquiring Detector Sensor capabilities
- Balanced and experienced management team

Selected Data

- Stock symbol: TSX-V:CTS
- Incorporated: 1997
- 52 week range: \$0.10 - \$0.49
- Shares issued: 78,433,970
- Fully diluted: 82,817,635
- Market cap (Oct 31, 2008): \$30.2M
- Year end: January 31



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FORWARD-LOOKING STATEMENTS

Certain "forward-looking statements" contained in this fact sheet may involve a number of risks and uncertainties. There can be no assurance that these statements will prove to be correct, and actual results and future events could differ considerably from those implied by such statements.